



Introducing



# UTMCAP



2025-2026  
Opening Ceremony



# ICE BREAKER ACTIVITY

# AGENDA

- /01 **MEET THE TEAM**
- /02 **OUR FUND**
- /03 **EVENTS & WORKSHOPS**
- /04 **INVESTMENT LEADERS**
- /05 **ANALYST PROGRAM**
- /06 **CASE COMPETITION TEAM**

↗ Meet the Team

Co-Presidents

2025-2026



Christopher Jaeckl  
**Co-President**



Fedor Khottchenkov  
**Co-President**

## ↗ Meet the Team

## Executives

2025-2026



Martin Kononenko  
**VP Finance**



Azeem Khalifa  
**VP Alumni Relations**



Farah Hernandez Bravo  
**VP Marketing**



Yasmeen Sabunchi  
**VP Internal**



Zain Irfan  
**VP Case Comp**



Sami Shahzad  
**Co-VP Events**



Allan Chen  
**Co-VP Events**

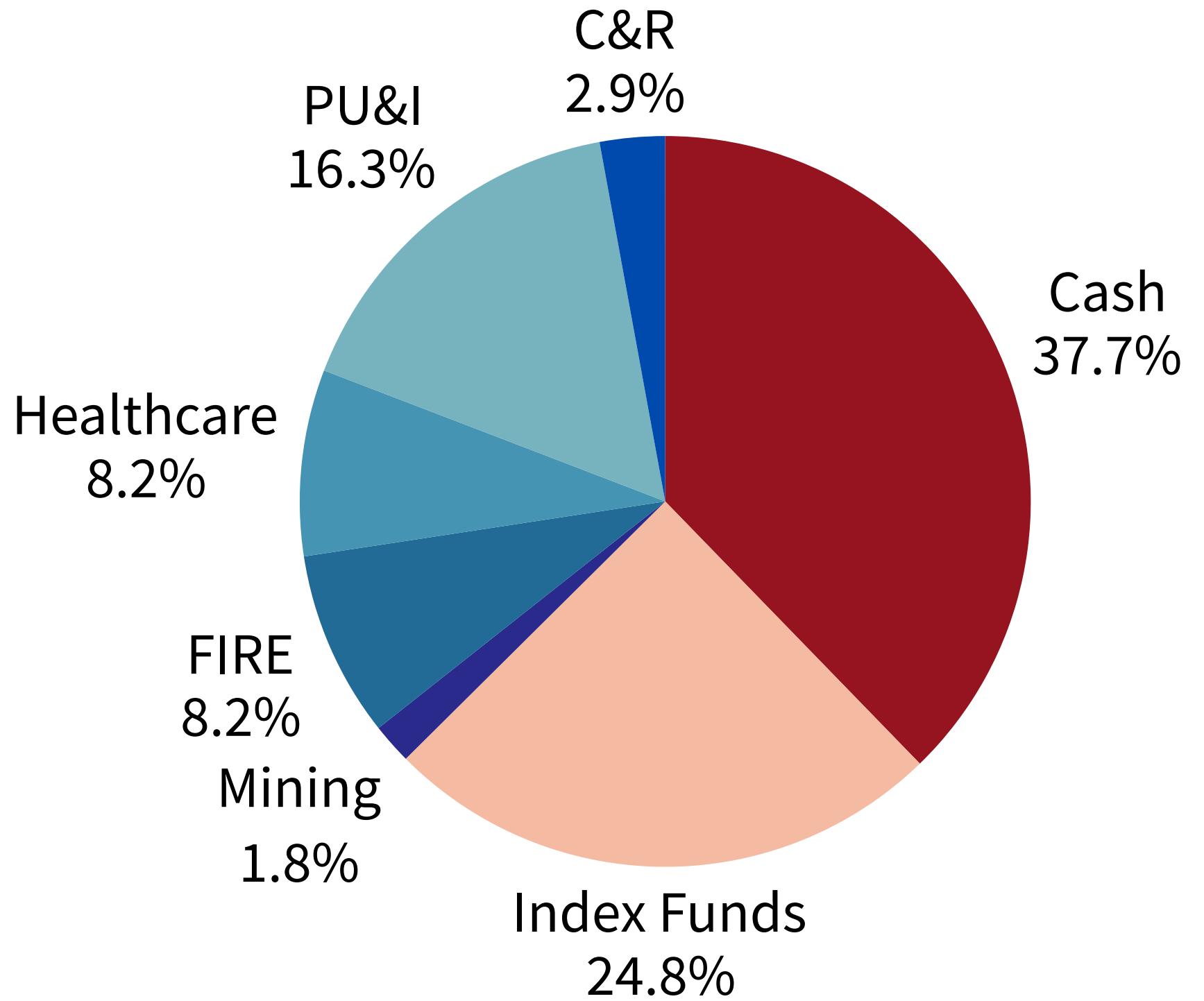
# PURPOSE AND VALUES

## Purpose

- Educate students on the value investing approach.
- Equip students with relevant, hands-on skills to succeed in their careers.
- Manage a well-diversified investment portfolio.

## Values

- Collaboration
- Education
- Community & Inclusivity



# CURRENT PORTFOLIO

## Investment Philosophy

Long-term investments

Student-led investment research

Based on current macro & micro environment

Portfolio adjusted periodically

# EVENT HIGHLIGHTS

## Speaker Series

Recurring



## Alumni Panel

February



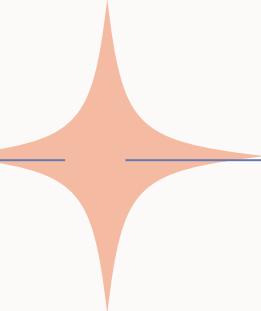
## Mock Stock Pitch Competition

January



## Closing Ceremony

March



# WORKSHOPS

Weekdays

6-8PM

Starting Oct. 3rd

Equity Research  
Walkthrough

FLC Technology  
Walkthrough

Marquee Financial  
Modeling Training



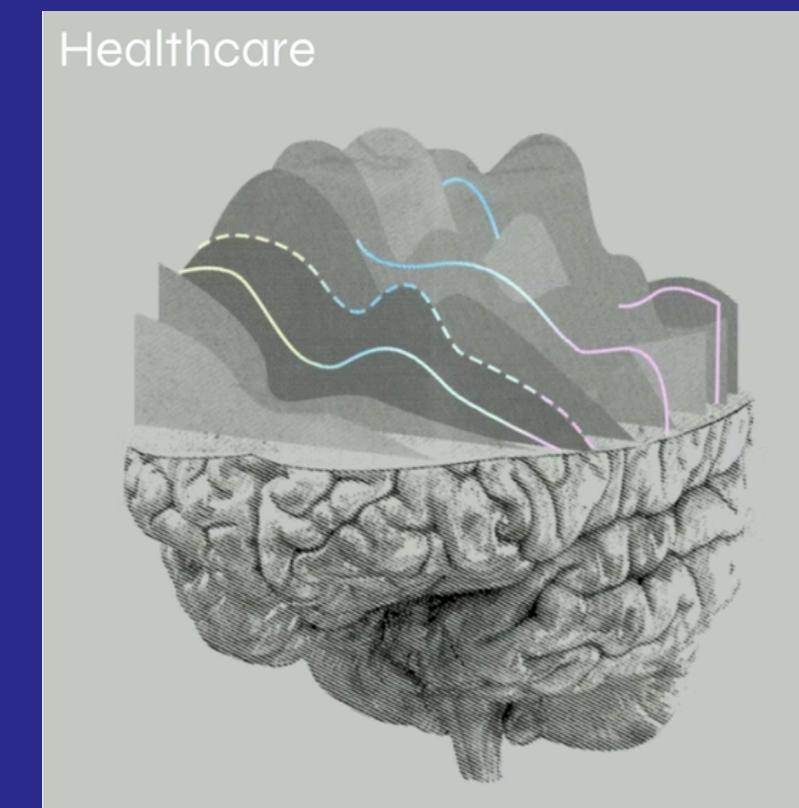
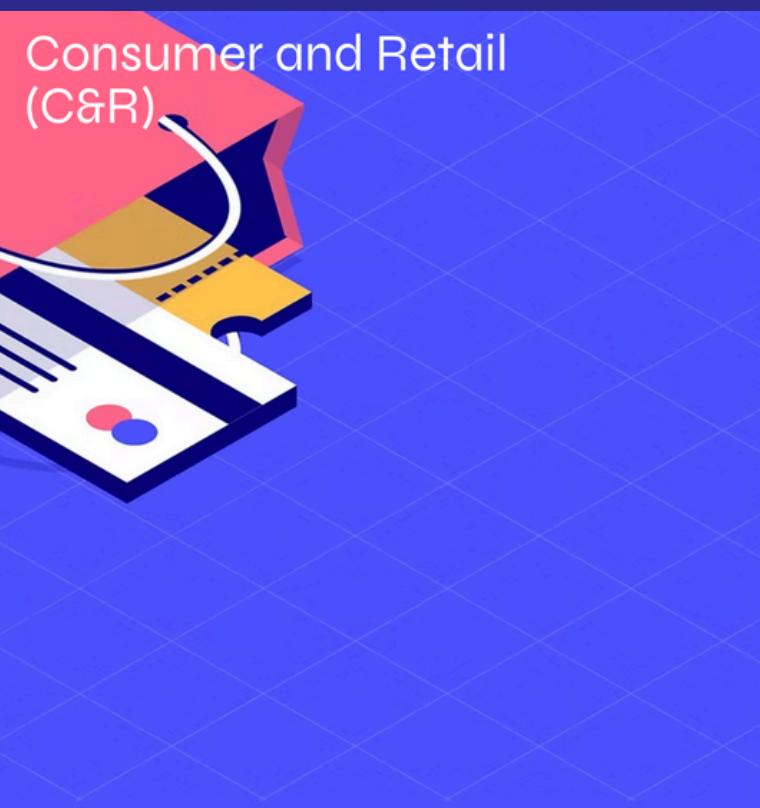
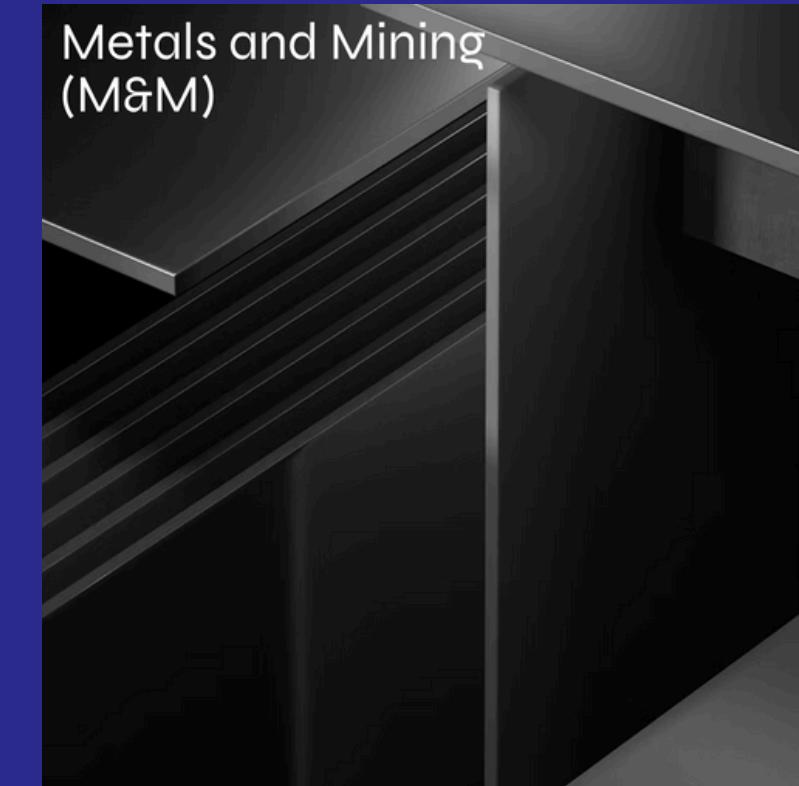


# ANALYST PROGRAM





# COVERAGE GROUPS





# TEAM STRUCTURE

**INVESTMENT LEADER**

**SENIOR ANALYST**

**ANALYSTS**

**ALUMNI MENTOR**

# ALUMNI MENTORSHIP

Goldman  
Sachs



Deloitte.

Scotiabank™

GLOBAL BANKING AND MARKETS



J.P.Morgan

WELLS FARGO

Nasdaq

CapitalOne



Hasnat Ellahi  
**Financial Institutions  
and Real Estate (FIRE)**



Ankush Koshal  
**Consumer and Retail (C&R)**



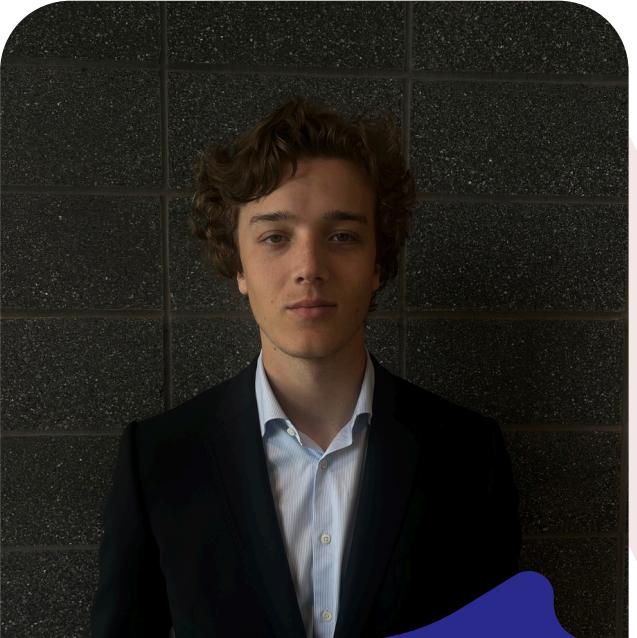
Shahab Desai  
**Healthcare**



Eric Lee  
**Metals and Mining (M&M)**



Vincent Hon  
**Technology, Media and  
Telecom (TMT)**



Callum Bowness Linegar  
**Power, Utilities and  
Infrastructure (PU&I)**

# CASE COMPETITION TEAM.



**Hiring Process**  
**Training Workshops**  
**Case Competitions**

# ED RIECKELMAN

- **UTM Management Adjunct Professor and Finance Executive in Residence**
- **President, True North Investors Inc.**
- **Faculty advisor to UTM Capital**
- **UTM Capital Board Member**





# ALUMNI EXPERIENCE



UTMCAP

2025-2026



# THANK YOU

Q&A

